

**SECOND SUPPLEMENTAL
TO THE
OFFERING DOCUMENT OF
MCB CASH MANAGEMENT OPTIMIZER (MCB-CMOP)**

**MANAGED BY
ARIF HABIB INVESTMENTS LIMITED**

Dated: March 17, 2014

Second Supplemental dated March 17, 2014 to the Offering Document of MCB Cash Management Optimizer (MCB-CMOP) issued on 18th September, 2009.

(Managed by MCB Arif Habib Savings and Investments Limited (formerly: Arif Habib Investments Limited), an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003)

MCB Cash Management Optimizer (the Fund/the Scheme/the Trust/the Unit Trust/MCB-CMOP) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Trust Act 1882 (11 of 1882) by a Trust Deed dated July 10, 2009, entered into and between MCB Asset Management Company Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee. MCB Asset Management Company Limited has been amalgamated with and into Arif Habib Investments Limited with effect from June 27, 2011. After this date, Arif Habib Investments Limited is acting as the Management Company of MCB-CMOP.

Effective from **April 14, 2014**, Annexure ‘B’ of the Offering Document have been revised with regard to Front-end Load to read in their entirety as follows:

1. Amendment in Current Level of Front-end Load as specified in Annexure B to the Offering Document

Amended text to be read as

Effective from **April 14, 2014**, the Front-end Load and Back-end Load shall be charged at the following rates:

Front-end Load: Nil

Back-end Load: Nil